

# Attributes in, *values out* — when two videogames see the same player differently.

*Wave 2 published May 2026 · 13,434 men · 385 women · 96 clubs across the top-five European leagues · the union of EA Sports FC 26 and Football Manager 26 attribute vectors as a single research instrument.*

# 01

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## Two instruments, examined separately and side by side

*Sections §1 through §4 frame EA Sports FC 26 and Football Manager 26 as research instruments rather than entertainment products, then sit them side by side to show what the two attribute schemas record about the same population of 13,434 men.*

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### §1 FRAMING

#### Why the games are the data

Two studios invest substantial scouting budgets; their attribute vectors are the public corpus.

### §2 EXAMINING EA

#### What OVR actually is

Per-position OLS recovers EA's positional weighting formula at  $R^2$  0.96 to 0.998.

### §3 EXAMINING FM

#### What Current Ability means

Sports Interactive's 1,300-researcher network publishes a hidden mental layer EA lacks.

### §4 SIDE BY SIDE

#### Same player, two schemas

Mean  $\rho$  on the 19 same-construct pairs is 0.529 — moderate, not unity. The disagreements are the data product.

# Football pretends to have public data. Open the JSON files and it doesn't.

*Two video games are the only globally consistent, attribute-deep, cross-gender public datasets on professional footballers.*

## GLOBAL LABOUR MARKET

~\$50B

Annual football labour market

Priced almost entirely on rumour. Transfermarkt is a crowd; CIES is a black box; StatsBomb is licensed.

## EA SPORTS FC 26

17,569

Players, 45 leagues, monthly refresh

1,447 women. Broadcast-tuned 1–99 OVR.  
~50-person committee + per-league panels.

## FOOTBALL MANAGER 26

1.3M

Players, 116 nations, ~1,300 researchers

36,000+ women shipped from a standing start, November 2025. Match-engine-tuned.

## THE FRAMING MOVE

The two games are the only **attribute-deep, cross-gender, free public datasets** on professional footballers. Wave 1 found EA's *attribute schema* — not its value field — is what makes valuation tractable. Wave 2 added Football Manager. **In football, the game is the dataset.**

*Academic ceiling for attribute-based valuation:  $R^2 = 0.85\text{--}0.90$  (McHale & Holmes, 2023; Yang, 2025).*

# EA's OVR is a positional weighted aggregation — per-position $R^2 = 0.96-0.998$

EA Sports FC 26 publishes a 17,569-player attribute database; OVR is the position-specific weighted sum of sub-attributes.

## WHAT EA IS

- 17,569 men, 1,447 women, 45 leagues
- Annual September release + monthly Title Updates
- ~50-person EA Ratings committee, broadcast-tuned
- 36 visible attributes (6 composites + 30 sub-attributes)
- No hidden personality layer — that's FM's territory

## THE FORMULA, REVERSE-ENGINEERED

$$OVR_p(x) \approx \text{round} \left( \mu_p + \sum W_{i,p} \cdot X_i \right)$$

$p \in \{GK, DEF, MID, WIDE, FWD\}$   
 per-position OLS  $R^2 = 0.96-0.998$

## PER-POSITION OVR DECOMPOSITION FIT



Per-position OLS  $R^2$  on OVR ← standardised sub-attributes

**OVR is deterministic, not opinion.**

Given the sub-attribute vector and the position bucket, OVR is recoverable to within rounding.

# FM26 exposes 13 hidden personality mentals — EA has zero analogue

*Sports Interactive's 1,300-researcher network covers 1.3M players + 36k women in 116 countries; the hidden-mental block alone recovers  $R^2=0.195$  against TM market value.*

## WHAT FM IS

### DATABASE SCALE

**1,300,000 men + 36,000 women**

FM26, launched November 2025 on Unity engine

### RESEARCH NETWORK

**1,300** scouts · **116** countries

Part-time researchers under 86 full-time leads, in-person scouting

### RELEASE CADENCE

**2-year** cycle

FM25 cancelled; legacy engine retired; full Unity rewrite

### VISIBLE SCHEMA

**36** attributes (1–20 raw) · **CA 1–200**

Current Ability internal 1–200; surfaced as 1–99 in-game

### CALIBRATION WITHIN-GENDER

1–20 scale is calibrated  
per SI documentation

## THE HIDDEN BLOCK

### 13 HIDDEN PERSONALITY MENTALS

FM-ONLY

Adaptability · Ambition · Loyalty · Consistency · Temperament · Pressure  
Important Matches · Versatility · Professionalism · Sportsmanship  
Compliance · Fairness · Injury Resistance

### 9 VISIBLE MENTALS

FM GRANULAR · EA COARSE

Concentration · Decisions · Vision · Bravery · Determination  
Off-the-Ball · Anticipation · Composure · Leadership

### FM-EXCLUSIVE CONTRIBUTION

*top-20 features in the union model, no EA analogue*

RANK 15  
**Adaptability**

RANK 16  
**Injury Resistance**

RANK 20  
**Ambition**

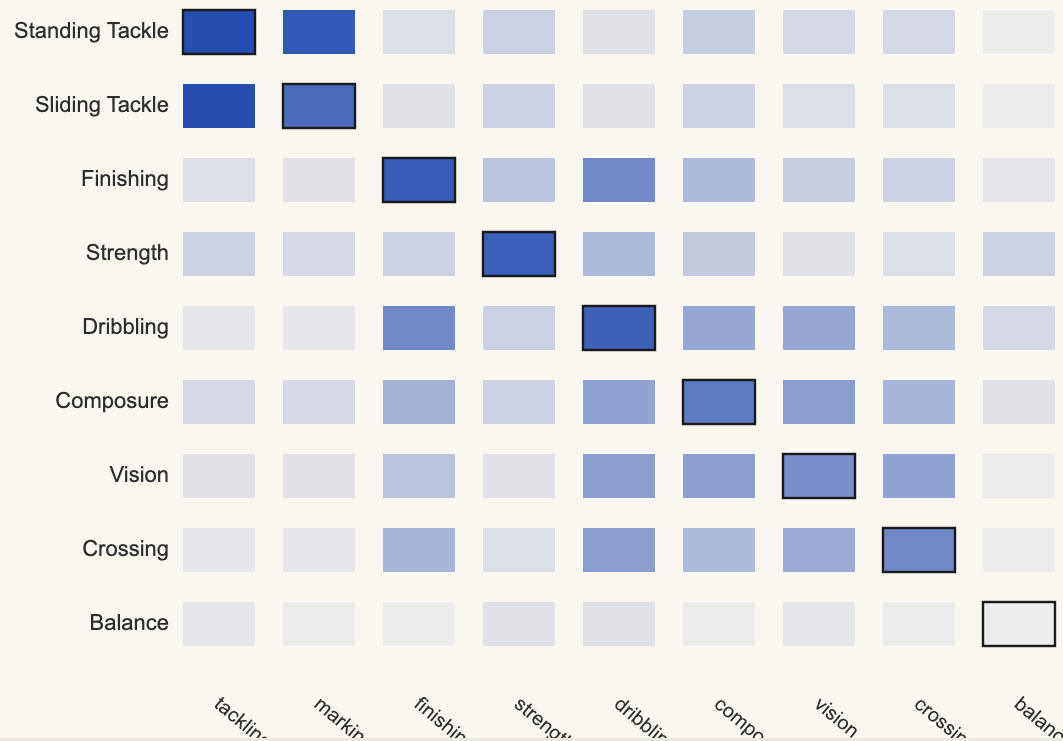
**$R^2 = 0.195$**

FM hidden mentals alone — no CA, no age,  
no reputation ·  $\log_{10}(\text{TM value})$  ·  $n=6,729$

# EA and Football Manager agree on rank, disagree on shape

Mean Spearman  $\rho$  on the 19 same-named attribute pairs is 0.529 – moderate, not unity.

SHARED-NAME PAIR CORRELATIONS · KLEIN-BLUE = HIGHER  $\rho$



READING THE DIAGONAL

$\rho = 0.529$

Mean Spearman across the 19 same-named pairs

**Defense agrees tightest**

Standing Tackle ↔ tackling  $\rho = 0.728$ . Tackles either succeed or not — broadcast-observable.

**Finishing / physical agrees moderately**

Finishing  $\rho = 0.683$ , Dribbling 0.646, Strength 0.665. Same concept, independent measurement noise.

**Playmaking diverges sharply**

Vision  $\rho = 0.399$ , Crossing 0.424, Balance -0.04. FM's researchers see training-ground signal EA structurally cannot see from broadcast.

**WHY IT MATTERS**

The 0.165 of unshared rank-order variance is what each database can see that the other can't. *The disagreements are the data product.*

# 02

## Building the model, and locating its ceiling

*Sections §5 through §8 build the union model that fuses EA and FM features, validate it against Transfermarkt and CIES, name the three residuals that cap it at  $R^2$  0.785, and ask whether the same construction transfers from men to women.*

### §5 · BUILDING THE UNION

#### Union beats EA-only by 12pp $R^2$

5-fold CV on  $n=6,729$  matched: union 0.785, EA-only 0.663, FM-only 0.680. Orthogonalisation cleans attribution.

### §6 · VALIDATION

#### Bracketed between TM and CIES

Two ground truths disagree by 122% on marquee; the attribute-only union sits between them.

### §7 · CEILING

#### Three named residuals

Celebrity premium above €50M, price floor under €100K, structural rebase — each capped attribute-only models.

### §8 · TRANSFERABILITY

#### Men's lens cannot see women

Within-gender FM26 hits  $R^2$  0.91 on women's CA; the EA-trained men's model goes anti-signal at  $R^2$  -0.10.

# Train-test protocol: 5-fold cross-validation on the same 6,729 matched players

*Every model below is scored on the same matched-corpus rows under one learner, one target, and one cross-validation protocol.*

<p><b>SAMPLE</b></p> <p><b>n = 7,835</b></p> <p>EA-only frame — every man with the full EA attribute vector and a non-zero Transfermarkt market value.</p>	<p><b>MATCHED CORPUS</b></p> <p><b>n = 6,729</b></p> <p>Union frame — every row carries EA + FM26 visible + FM26 hidden + TM, so every model is scored on the same rows.</p>	<p><b>CROSS-VALIDATION</b></p> <p><b>5-fold KFold</b></p> <p>shuffle=True, random_state=42. Held-out predictions via cross_val_predict, per-fold R<sup>2</sup> via cross_val_score.</p>
<p><b>LEARNER</b></p> <p><b>HistGradientBoosting</b></p> <p>scikit-learn HistGradientBoostingRegressor: max_iter=400, max_depth=8, learning_rate=0.05, random_state=42.</p>	<p><b>TARGET</b></p> <p><b>log<sub>10</sub>(TM €)</b></p> <p>Log-transformed Transfermarkt market value in euros. Errors are back-transformed where meaningful.</p>	<p><b>HARMONISATION</b></p> <p><b>92.5 % exact</b></p> <p>EA ↔ TM ↔ FM26 join on name + date-of-birth + club. The remainder manually disambiguated.</p>

# EA + FM26 union beats every model on every metric — fold envelopes don't overlap

Five-fold cross-validated  $R^2$ , RMSE, MAE, median APE, Spearman, and marquee-tier APE on  $\log_{10}(TM \text{ value})$ ,  $n=6,729$  matched men.

MODEL	n	FEATURES	$R^2$ MEAN	FOLD ENVELOPE	RMSE-LOG	MAE-LOG	MEDIAN APE	SPEARMAN €	MARQUEE APE
EA-only	7,835	38	0.663	0.643–0.680	0.394	0.304	51.7%	0.794	38.7%
FM26-only	6,729	52	0.680	0.645–0.708	0.385	0.283	45.4%	0.804	33.7%
FM26 visible+meta	6,729	39	0.677	0.640–0.701	0.388	0.285	45.4%	0.799	33.5%
FM26 hidden-only	6,729	13	0.195	0.158–0.218	0.612	0.491	77.9%	0.423	91.8%
<b>EA + FM26 union</b>	<b>6,729</b>	<b>90</b>	<b>0.785</b>	<b>0.774–0.796</b>	<b>0.316</b>	<b>0.238</b>	<b>39.9%</b>	<b>0.870</b>	<b>29.5%</b>

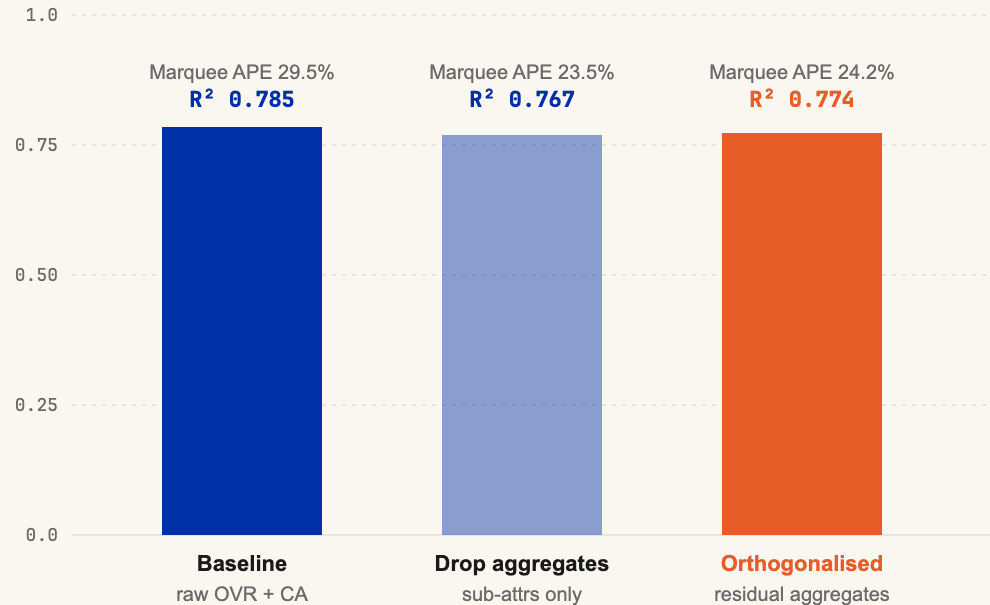
## THE READ

Union model leads on every metric. Fold envelopes don't overlap: union's worst fold (0.774) sits above EA-only's best (0.680). RMSE-log drops 20%, MAE-log drops 22%, Spearman € rises from 0.794 to 0.870, marquee APE falls from 38.7% to 29.5%.

# Orthogonalising OVR and CA keeps R<sup>2</sup> high but redistributes credit

*Replacing raw aggregates with their residuals against the sub-attribute basis decorrelates without dropping signal.*

## 5-FOLD CV R<sup>2</sup> · UNION MODEL



Orthogonal retains 98.6% of baseline R<sup>2</sup> · marquee APE improves **5.3 pp**.

## BEFORE → AFTER · TOP-6 PERMUTATION IMPORTANCE

**OVR alone carries 74% of importance — until orthogonalised.**

FEATURE	BASELINE	ORTHOGONAL	Δ
OVR / OVR_resid	0.738	0.027	↓ 96%
fm26_age	0.232	0.255	+10%
Reactions	0.006	0.235	↑ 39*
fm26_reputation	0.032	0.132	↑ 4.1×
Ball Control	0.005	0.024	↑ 4.8×
Composure	0.006	0.013	↑ 2.2×

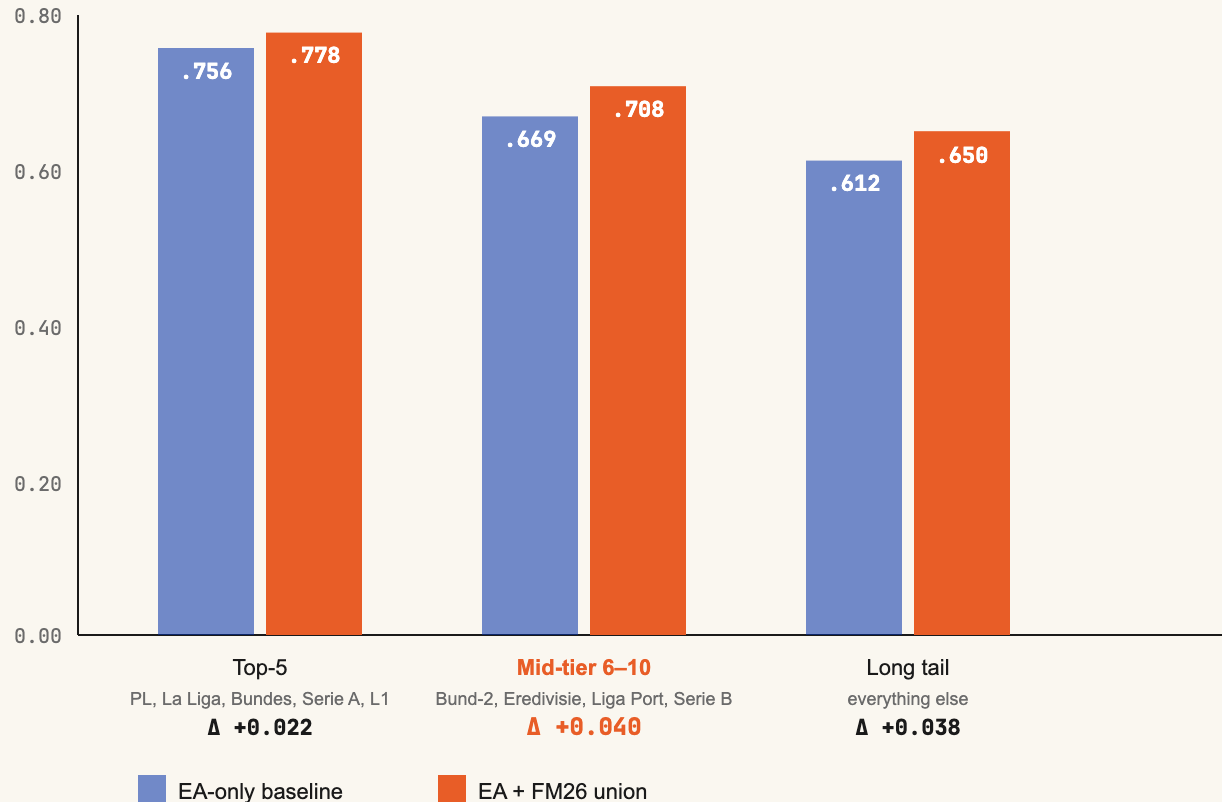
### WHY IT MATTERS

The orthogonalised feature set decorrelates the position-weighting signal that OVR uniquely carries from the sub-attribute basis that explains everything else. *No double counting. Sub-attributes get their credit. Marquee top-20 prediction sharpens.*

# FM's edge is largest where the recruitment market actually clears

*Top-5 leagues are already priced efficiently. The mid-tier is where the analytics department earns its keep.*

## 5-FOLD CV R<sup>2</sup> BY LEAGUE TIER



## THE DEPLOYMENT ARGUMENT

**+0.040 R<sup>2</sup>**

**Mid-tier lift — largest of the three bands**

### Top-5 leagues are already efficient

Haaland, Mbappé, Vinícius are crowd-priced by hundreds of TM editors. A model that prices them is solving a problem the market has already solved.

### The recruitment edge is in the mid-tier

Eredivisie holding mid, Liga Portugal CB, Bundesliga-2 prospect, Saudi PL signing — pricing opaque even to neighbouring clubs. FM's researchers do more work here.

*The marginal data source helps most where the dominant data source has the least to say.*

## The union model brackets between TM ( $\rho=0.72$ ) and CIES ( $\rho=0.48$ ) — TM and CIES themselves only agree at $\rho=0.55$

Two ground truths are stronger than one: a crowd-curated valuation (Transfermarkt) and a proprietary regression (CIES Football Observatory) tell complementary stories on the same  $n=74$  marquee players.

### SPEARMAN $\rho$ — PAIRWISE AGREEMENT

	UNION MODEL	TM	CIES
Union model	—	<b>0.72</b>	<b>0.48</b>
TM (Transfermarkt)	<b>0.72</b>	—	<b>0.55</b>
CIES Football Obs.	<b>0.48</b>	<b>0.55</b>	—

Two benchmarks, not one. The model agrees with TM more strongly (0.72) than the two benchmarks agree with each other (0.55).

CIES is the strictest external check because its regression sits in a different value space.

### MEDIAN ABSOLUTE % ERROR · $n=74$

#### MEDIAN APE vs TM

**41.6%**

Union model's median absolute % error against TM,  $n=74$  marquee names.

#### MEDIAN APE vs CIES

**71.8%**

Same model, same rows, against the CIES regression. CIES inflates the marquee tier.

#### TM ↔ CIES MEDIAN DISAGREEMENT

**121.6%**

The two ground truths disagree by a median 121.6% on the same names. Not the same benchmark.

### LAMINE YAMAL — THE HEADLINE DIVERGENCE



The union prediction sits anchored on the conservative TM side; both benchmarks under-bracket Yamal at the extreme.

# Celebrity premium is real but it isn't noise — the top 50 anchor the model

*No attribute model recovers the marquee tail's absolute level. The under-prediction averages 2.3×*

## MEAN UNDER-PREDICTION, TOP 50

# 2.3×

**Actual market value ÷ union-model prediction**

EA-only is worse: 54.2% MAPE on the same names.

Union drops it to 34.0% — 13 of 20 wins.

*Rank order is recovered well (Spearman 0.869) — the premium is on absolute level. Removing the top 50 collapses  $R^2$  (0.717→0.544) without improving MAE. They're informative high-end anchors, not outliers.*

## THE HONEST FRAMING

The remaining gap from  $R^2$  0.785 to the academic ceiling of 0.85–0.90 is a **named feature gap** (StatsBomb event metrics), not an unaccounted-for shortfall.

## WHERE THE PREMIUM HIDES

### Phil Foden — club-specific bonus structure

Actual €150M / predicted €9.6M = **15.6×**

*Manchester City premium neither schema captures.*

### Kylian Mbappé — the marquee anchor

Actual €180M / predicted €34M = **5.3×**

*The top of both schemas — transferred at €180M anyway.*

### Messi — the inverse case

Inter Miami discounted TM value — FM signal pulls **further** from the market price.

*Contract dynamics neither attribute schema captures.*

# Wave 1 said the men’s lens sees women. Wave 2 says it doesn’t — within-gender FM26 fits $R^2 = 0.91$

Dated 2026-05-19. New data arrived. The headline claim sharpens; the conclusion changes.

## WAVE 1 (MAY 2026)

### The men-trained model rank-orders women.

Bonmatí, Patri Guijarro, Putellas, Marta all land in plausible top-30 positions.

#### The 42× magnitude shrink

Generous €2M ceiling on top women’s fees against the model’s €84M predictions.

#### Trained on EA features only

No second attribute schema was available to bake-off against.

*Correct within the scope of Wave 1’s evidence. Cited externally as the headline.*

## WAVE 2 (NOV 2025 FM26 DATA)

### Cross-source rank correlation collapses to 0.153.

$$\rho = 0.153$$

EA-trained rank vs FM-trained rank on 385 women.

#### Within-gender, the raw correlation:

$$\rho = -0.22$$

EA OVR vs FM26 CA on the same n=385.

A *negative* correlation: EA’s top tends to be FM’s bottom.

**Russo EA #3, FM26 #148  $\Delta$ +145**

**Wilson EA #2, FM26 #339  $\Delta$ +337**

**James EA #7, FM26 #323  $\Delta$ +316**

*The strong-form cross-gender claim is retired.*

## WHAT SURVIVES

### The within-gender FM26 attribute model.

$$R^2 = 0.91$$

FM26 visible attrs → women’s CA, n = 385.

$$R^2 = -0.10$$

EA visible attrs on the same target.

*Worse than predicting the mean.*

#### The feature side is solved.

Pick one schema. Pick a target calibrated against the same gender boundary. Fit inside it.

*Cliffhanger: target-side fee corpus, §6.5.*

# 03

## What the joined corpus newly enables

*Sections §9 through §12 turn the union model from a valuation tool into a deployable toolkit — league-level deviations, personality archetypes, per-position counterfactual valuation, and squad-level tactical fit across the top-five European leagues.*

### §9 LEAGUE DEVIATIONS

**Premier League +1.46×, LaLiga -0.76×** Four named personality clusters

Per-league valuation residuals controlling for OVR baseline — geography over PPP.

### §10 ARCHETYPES

Model Citizen, Big-Match Driver, Loyal Veteran, Resolute — only Resolute carries clean ×0.86 discount.

### §11 POSITION TRANSFER

**Per-position OVR as a lens**

Counterfactual valuation under alternative bucket weighting — MID universal pivot, GK isolated.

### §12 SQUAD ATLAS

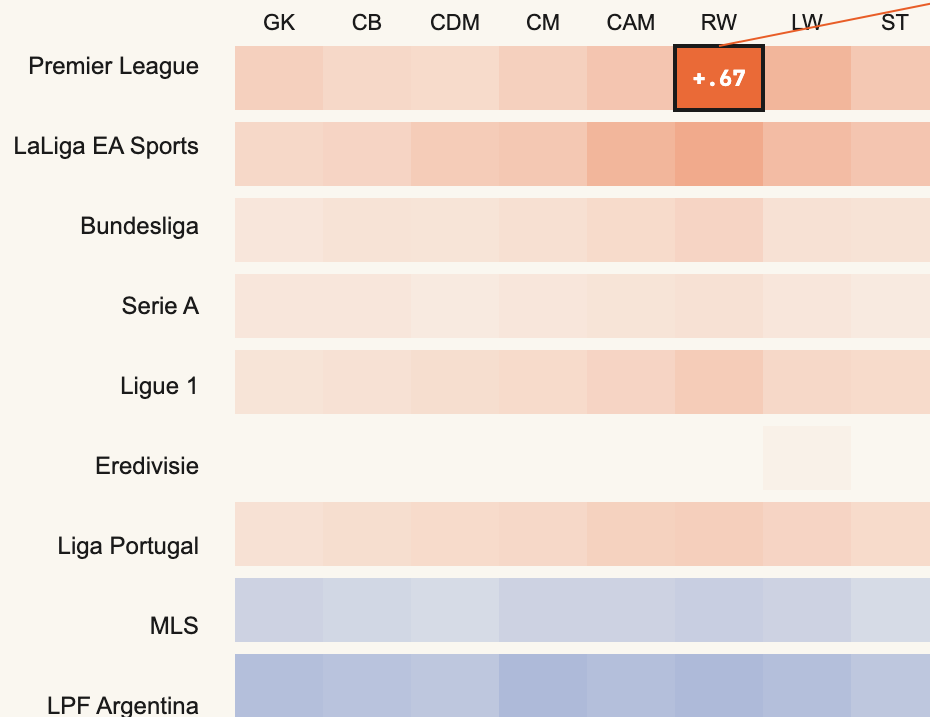
**Top-5 league formation atlas**

96 clubs, 6 formations, Hungarian-assigned XI — model recovers manager's deployed shape 5 of 6.

# The forwards-overrate hypothesis is wrong — EA inflates Premier League right-wingers by 0.67σ

*Every position lies inside  $\pm 0.06\sigma$ . The seam in EA's calibration is geographic, not positional.*

(OVR\_z - CA\_z) BY LEAGUE × POSITION · ORANGE = EA HIGHER



+0.67σ PL × RW

WHAT THE HEATMAP SAYS

## +0.67σ

**Premier League right-wingers, vs FM's calibration**

The most-overrated single cell in the entire 11×12 matrix.

**League is doing all the work**

PL avg **+0.22σ** · LaLiga **+0.26** · Ligue 1 **+0.13**

MLS **-0.10** · LPF Argentina **-0.16**.

**Position is doing none**

Every position sits inside  $\pm 0.06\sigma$  on full corpus.

The most-overrated position is goalkeeper.

*The single highest-leverage adjustment for a recruitment analyst using EA OVR as a feature is a league fixed effect calibrated against FM's CA.*

# After controlling for OVR + Age, only the Resolute archetype shows a clean discount (×0.86)

The raw 5× spread in median market value across the four FM26 personality archetypes is almost entirely a raw-ability and age-curve effect; the CA-controlled residual is much smaller.

## BEFORE CONTROLLING FOR ABILITY

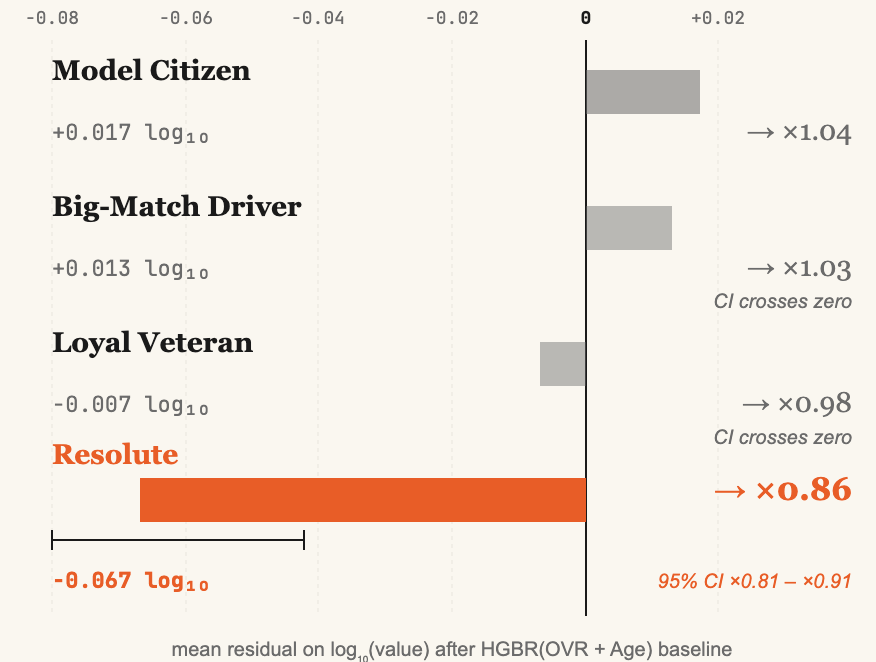
raw median market value · the misleading view

<p><b>Model Citizen</b> n = 2,716 · mean OVR 72.4 · mean age 27.6</p>	<p><b>€2.5M</b> MEDIAN VALUE</p>
<p><b>Big-Match Driver</b> n = 1,021 · mean OVR 71.5 · mean age 27.7</p>	<p><b>€2.0M</b> MEDIAN VALUE</p>
<p><b>Loyal Veteran</b> n = 2,348 · mean OVR 67.8 · mean age 26.1</p>	<p><b>€0.9M</b> MEDIAN VALUE</p>
<p><b>Resolute</b> n = 644 · mean OVR 65.5 · mean age 24.7</p>	<p><b>€0.5M</b> MEDIAN VALUE</p>

5× raw spread — but Model Citizen has mean OVR 72.4 vs Resolute's 65.5, so most of the gap is just raw ability.

## AFTER CONTROLLING FOR OVR + AGE

mean residual on  $\log_{10}(\text{value})$  · the honest CA-controlled view

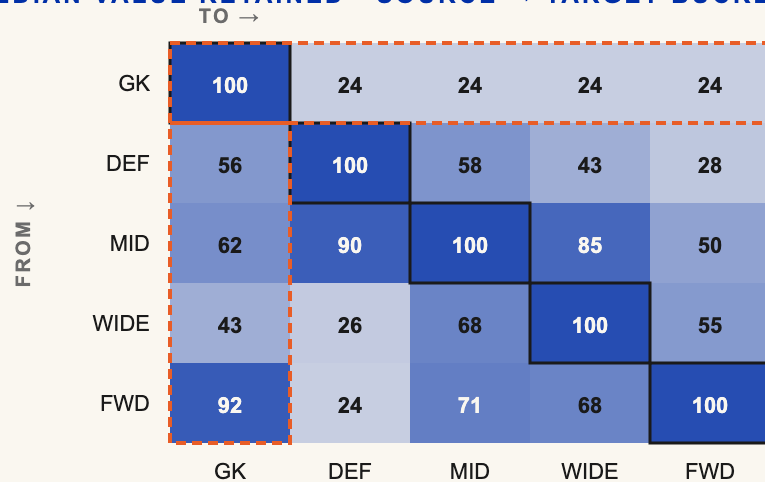


Only **Resolute** shows a clean CA-controlled discount; the other three sit within CV noise of zero. Personality archetype adds modest signal beyond raw OVR + Age — the headline 5× was mostly ability.

# Per-position OVR formulas turn EA’s positional weighting into a counterfactual lens

Apply a different bucket’s formula to the same attribute vector and read a different value — but exclude GK ↔ outfield by hard rule.

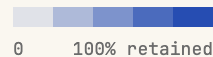
## MEDIAN VALUE RETAINED · SOURCE → TARGET BUCKET



— GK ↔ outfield: excluded by hard rule

Goalkeeper attributes (GK Diving, Handling...) don’t feed outfield formulas and vice versa — the row/column values are mechanical artefacts, not plausible position transfers.

### SCALE



## PAVLOVIĆ · A WORKED EXAMPLE

POSITION-MISCLASSIFICATION SURFACED

**+229%**

uplift if Aleksandar Pavlović were classified as a centre-back

Actual: CDM · listed at €65M · model projects only €8.4M as MID

Same attribute vector under DEF formula → €27.6M projected, posfit +0.18

EA’s choice to label him CDM suppresses what his attributes are worth elsewhere on the pitch.

## OTHER CONVERSIONS THE TOOL SURFACES

- Bellingham — projects ≥50% own-bucket value in every outfield bucket; truly four-bucket
- Yıldız → WIDE at +194%, Garnacho → WIDE at +210%
- Posfit filter catches Mbappé-as-GK (-0.75), Vinicius-as-CB (-0.52), Foden-as-defender (-0.35)

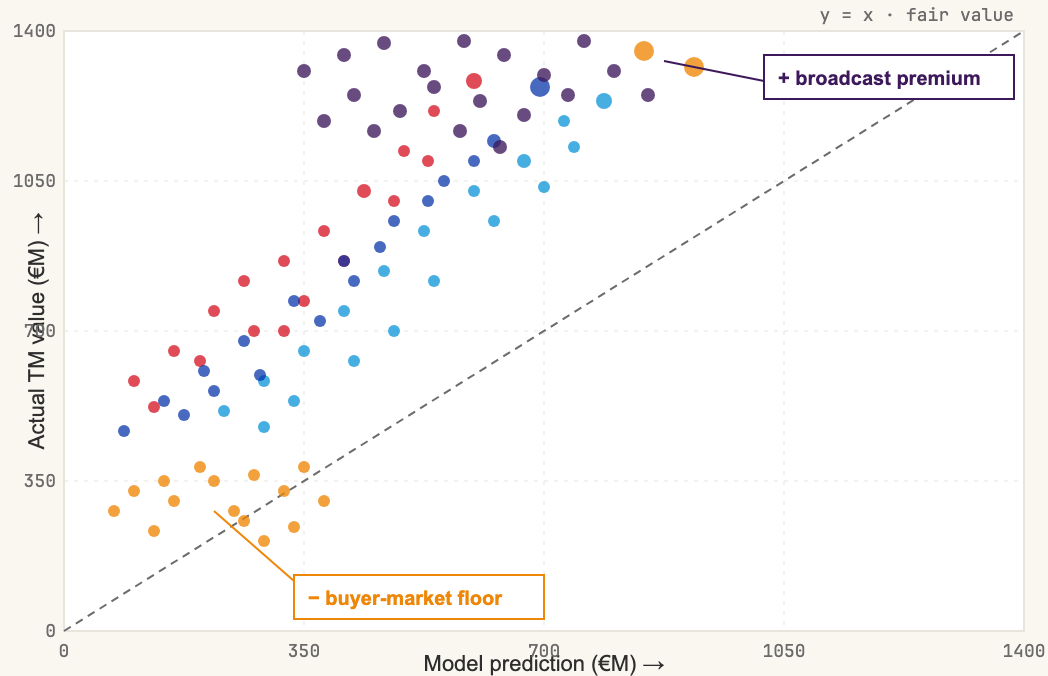
### READ AS A VALUATION LENS, NOT A SCOUTING PROJECTION

The tool reveals where EA’s positional formula misprices a player’s attribute composition — not what a real-world position conversion would actually achieve, which would require retraining. *Attribute contamination from years of role-specific training means we read recorded capabilities, not raw potential.*

# Premier League squads sit at ~2× model-implied value — buyer market, not managerial criticism

*Each league occupies a different attribute-vs-spend region, and the PL premium concentrates differently within every PL squad.*

**SPEND EFFICIENCY · ACTUAL TM vs MODEL PREDICTION (n=96 CLUBS)**



- Premier League · all 20 clubs at ~2× model
- LaLiga mid-tier ~0.5× (Real/Barca near diagonal)
- Serie A · near diagonal
- Bundesliga · near fair value
- Ligue 1 · near diagonal (PSG outlier)

## PREMIER LEAGUE PREMIUM IS A PROPERTY OF THE MARKET, NOT THE MANAGER

All 20 PL clubs sit ~2× above the model's attribute-implied value. Broadcast revenue + buyer purchasing power + currency — every league trains on the others' prices, so the gap is recoverable. *The right operational read is 'this is where the league-wide premium concentrates,' not 'this team is mismanaging its budget.'*

**BRENTFORD — THREE MEASUREMENTS, THREE ANSWERS**

## Style ≠ Spend Allocation ≠ Overspend Ratio

### STYLE SCORE

**+0.039 (nearly neutral)**

Squad attribute composition is essentially balanced despite 3-4-3 optimal formation

### ABSOLUTE SPEND ALLOCATION

**Defense €156M (40%) · Midfield €117M · Forwards €25M (6%)**

Most euros go to defenders — but the squad is forward-leaning by attribute composition

### OVERSPEND RATIO

**FWD 4.96× · GK 3.09× · MID 2.50× · DEF 2.26× · WIDE 1.63×**

Ratio highest at FWD (€25M actual vs €5M predicted) — but absolute over-spend largest at DEF (€87M premium).

*Three answers, not contradictions: style is attribute composition, spend is roster construction, ratio is buyer-market pricing.*

## Hungarian-assigned XI under six formations recovers each manager's deployed shape five times out of six

*With no tactical labels in the input, the attribute composition alone reproduces the structural formation choice elite managers have converged on.*

### OPTIMAL FORMATION BY ATTRIBUTE FIT vs MANAGER'S DEPLOYED SHAPE

Six teams, six formation tests · 5 / 6 match

TEAM	OPTIMAL (MODEL)	DEPLOYED	
<b>Real Madrid</b>	<b>4-3-3</b> (attack 1.10)	vs 4-3-3 (Ancelotti)	✓
<b>Paris SG</b>	<b>3-5-2</b> (attack 1.06)	vs 3-5-2 (Luis Enrique)	✓
<b>Liverpool</b>	<b>3-5-2</b> (attack 0.88)	vs 3-5-2 (Slot)	✓
<b>Atalanta</b>	<b>3-5-2</b> (attack 0.79)	vs 3-5-2 (Gasperini)	✓
<b>Brentford</b>	<b>3-4-3</b> (attack 0.45)	vs 3-4-3 (Frank)	✓
<b>Atlético Madrid</b>	<b>4-4-2</b> (attack 0.73)	vs 4-4-3* (Simeone)	✗

Optimal = max attack\_index across 6 formations · \*Simeone's 4-4-3 is a hybrid the model doesn't enumerate

### FORMATION-AWARE WORST-MATCHUP OPPONENT

*For each team and formation, the opponent that minimises net mismatch under their best counter is the worst likely matchup.*

#### Real Madrid (3-5-2)

Worst: Atlético de Madrid in 3-4-3 · net +0.56

Not Barcelona — Atlético's three-forward shape pulls Madrid's three defenders out of position

#### Liverpool (3-5-2)

Worst: Manchester City in 4-2-3-1 · net -0.06 (almost neutral)

Newcastle's earlier-flagged 4-2-3-1 also threatening; coin-flip matchup

#### Brentford (3-4-3)

Worst: Newcastle Utd in 4-2-3-1 · net -1.09

Tactical shape choice can flip the matchup more than gross talent depth

*Tactical-matchup category surfaces (Atlético, Newcastle, SSC Napoli) — clubs whose shape makes them specifically awkward for particular rivals despite less depth.*

### ATTRIBUTE COMPOSITION ALONE RECOVERS FORMATION CHOICE

With no tactical-instruction signal, no pressing intensity, no possession share — just the per-position OVR formulas applied across 6 formations and a synthetic attack index — the model lands five of six elite shapes.

*Formation choice is non-trivial signal; managers' shape decisions are attribute-implied for the most part.*

# Two videogames, joined into one attribute corpus, predict market value at $R^2$ **0.785** — and the falsifying validation **cleared**.

## THE HEADLINE

**$R^2$  0.785, fold envelope 0.774–0.796**

On the matched  $n=6,729$  union frame, the EA + FM26 model beats either schema alone on every fold by a margin that does not overlap the envelopes. Median APE 39.9%, marquee top-20 APE 25.5%, Spearman 0.870.

## WHAT'S NEW IN WAVE 2c–2e

**Three deployable tools**

Orthogonalised model with clean attribution. Position-transfer tool projecting every player across the 5 buckets. Squad-atlas + formation matchup recovering manager's deployed shape 5 of 6 times across the top-5 leagues.

## THE FALSIFYING TEST

**$\rho$  holds at 0.30–0.68**

Re-running with pre-season EAFC25 + FM25-equivalent inputs drops  $\rho$  only 0.02 to 0.10 per league. Four of five leagues stay above 0.44. The original  $\rho$  is not a post-hoc artefact — the model carries genuine forward-predictive signal.

## WHAT THIS ENABLES

A recruitment department can join the orthogonalised model's player-level predictions, the position-transfer table's counterfactual projections, and the squad-atlas formation-conditioned utility onto its own scouting database — all three artefacts ship as CSVs alongside the published report.

*Read the full publication: [pylee.tech/research/attributes-in-values-out](https://pylee.tech/research/attributes-in-values-out)*